

Goldsmith, LLC

Goldsmith designs and manufactures high-quality, abstract, expressionless mannequins, mannequin components, and display fixtures for national apparel and accessory retailers.

Founded in 1938 in Long Island City, New York, the Company provides neutral, clean-looking and moderately-priced mannequins and displays.

Prairie Capital, through its preferred stock and subordinated debt investment, partnered with Coastline Capital in acquiring Goldsmith.

Goldsmith, L.L.C.

has been acquired by

Coastline Capital

and



Prairie Capital II, L.P.

provided

\$3,000,000

in

Senior Subordinated Notes and Warrants
and Redeemable Preferred Stock

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