

M. Lee Smith Publishers, LLC

M. Lee Smith Publishers (MLSP) is a leading publisher and printer of newsletters for professionals, attorneys, and other executives in the human resources industry. Founded in 1975 and headquartered in Nashville, Tenn., the Company's products include more than 130 nationally acclaimed newsletters, videos, software, books, seminars and conferences, and directories.

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Prairie Capital provided mezzanine financing with warrants to support Daniel M. Oswald in his buyout of MLSP.



has been acquired by

Daniel M. Oswald

President and CEO

and



Prairie Capital III, L.P.

provided

\$8,000,000

in

Senior Subordinated Notes and Warrants

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