

We are pleased to announce that



has been recapitalized by management

and



Prairie Capital III, L.P.

provided

Senior Subordinated Notes,
Preferred & Common Equity

PRAIRIE CAPITAL III, L.P.

191 N. Wacker Dr., Suite 800
Chicago, IL 60606

Tel. 312.360.1133
Fax 312.360.1193

www.prairie-capital.com

Plastimayd LLC

Founded in 1962 and headquartered in Oregon City, Oregon, Plastimayd LLC is a leading manufacturer and distributor of vinyl pool liners, safety covers, and other related products to pool dealers and distributors across the United States. The company has established itself as a leading provider of liners because of its accurate design capabilities, quick and consistent product delivery, and flexible customer support.

Plastimayd's strong management team, manufacturing and distributing expertise, and product quality combine to provide its loyal and diverse customer base a premium level of service and support throughout the U.S.

Prairie Capital partnered with Todd Mulvaney, President & CEO, Andrew Karabatsos, Vice President & COO, and Aequitas Capital Management to recapitalize Plastimayd.