

We are pleased to announce that



Prairie Capital III, L.P.

has provided

\$10,000,000

*in common equity
to support the acquisition of*



ST. MATTHEW'S
UNIVERSITY

by an affiliate of



PRAIRIE CAPITAL III, L.P.

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St. Matthew's University, Inc.

Founded in 1997 and headquartered in Oviedo, Florida, St. Matthew's University is a leading for-profit university that awards four-year graduate degrees in Doctors of Medicine and Doctors of Veterinary Medicine through its School of Medicine and School of Veterinary Medicine, respectively.

St. Matthew's University's curriculum conforms to the standards of the Accreditation Commission on Colleges of Medicine, an accreditation body recognized by the U.S. Department of Education. The University's medical program is comprised of five semesters of basic sciences followed by five semesters of clinical rotations in teaching hospitals.

Prairie Capital partnered with Equinox Capital to acquire the business.