

We are pleased to announce that



Prairie Capital IV

has provided

\$11,375,000

in

Preferred Equity and
Senior Subordinated Notes

to support the acquisition of



in partnership with



PRAIRIE CAPITAL

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StatLab Medical Products, Inc.

Founded in 1976 and based in McKinney, Texas, StatLab is a national distributor of histology, cytology, and other consumable supplies to a diverse customer base of more than 2,000 anatomic pathology laboratories. StatLab markets many of its high-quality products under a range of recognized, proprietary brand names.

StatLab's revenue growth is the result of favorable demographic trends, advances in diagnostic and genetic testing, and the continuing focus on early detection of diseases. StatLab's sales momentum, strong operating margins, brand recognition, and reputation for quality and service create a solid platform for growth in an attractive industry.

Prairie Capital partnered with Caldera Capital Partners to purchase StatLab.